



GORILLA

YOTTA

GORILLA TECHNOLOGY

YOTTA 1

NAVI MUMBAI AI COMPUTE DEPLOYMENT

Investor Presentation | V0.1

Signed AI infrastructure capacity converting into recurring revenue through phased deployment, customer acceptance and monthly billing.

Contracted Base with Annualized Revenue Visibility

The investor question is simple: how does contracted GPU capacity convert into recurring revenue?

5 yrs

Contract
Term

c.650

GPU Servers at
Full Deployment

c.5,120

GPUs at Full
Deployment

US\$500m+

Contracted Revenue
Over Term

c.US\$100m

Annualized Steady-
State Revenue

Revenue recognition is expected to ramp in line with installation, commissioning and customer acceptance.

Why Navi Mumbai Matters

Yotta 1 gives Gorilla an operating foothold in a recognized Indian hyperscale data center environment.



The project starts from an existing campus and operating environment, rather than a greenfield site.

POSITIONING

Existing facility footprint, known operating platform and clear conversion path from deployed capacity to recurring revenue.

Facility Support Environment

7,000

Racks

52MW

IT Power

4

Fiber Paths

1.5

Design PUE

Source: Yotta NM1 Navi Mumbai public data center page.
Figures and service descriptions are Yotta-published facility information.

Operationally Complete Support Stack

Gorilla's deployment is hosted within Yotta NM1's hyperscale environment and benefits from the facility's power, cooling, security, connectivity and operational support capabilities.



Power & Cooling Resilience

- 52MW IT power with power distribution and generation capability
- Cooling, fire protection and backup infrastructure described by Yotta



Carrier-Rich Connectivity

- Multiple fiber paths and a dense network ecosystem
- Access to telcos, ISPs, exchanges, CDNs and cloud providers



Security & Monitoring

- Multi-tier security and access-controlled rack security
- NOC and facility monitoring environment



Workspace & Support Facilities

- Dedicated office seating, storage rooms, meet-me rooms & support facilities
- Availability subject to project scope and facility policies

Source: Yotta NM1 Navi Mumbai public data center page and Yotta public support-service imagery.

From Deployment to Revenue

The Operating Logic



01. Fit-Out & Readiness

Power, cooling and connectivity readiness within the host facility.

02. GPU Installation

Servers, networking and storage brought into the operating environment.

03. Testing & Acceptance

Customer acceptance unlocks revenue commencement.

04. Monthly Billing

Recurring revenue begins and scales with commissioned capacity.

05. Steady State

Annualized contribution once full capacity is accepted.

The commercial value is contracted upfront, but recognized revenue is governed by operational readiness, customer acceptance and monthly billing.

Revenue Profile

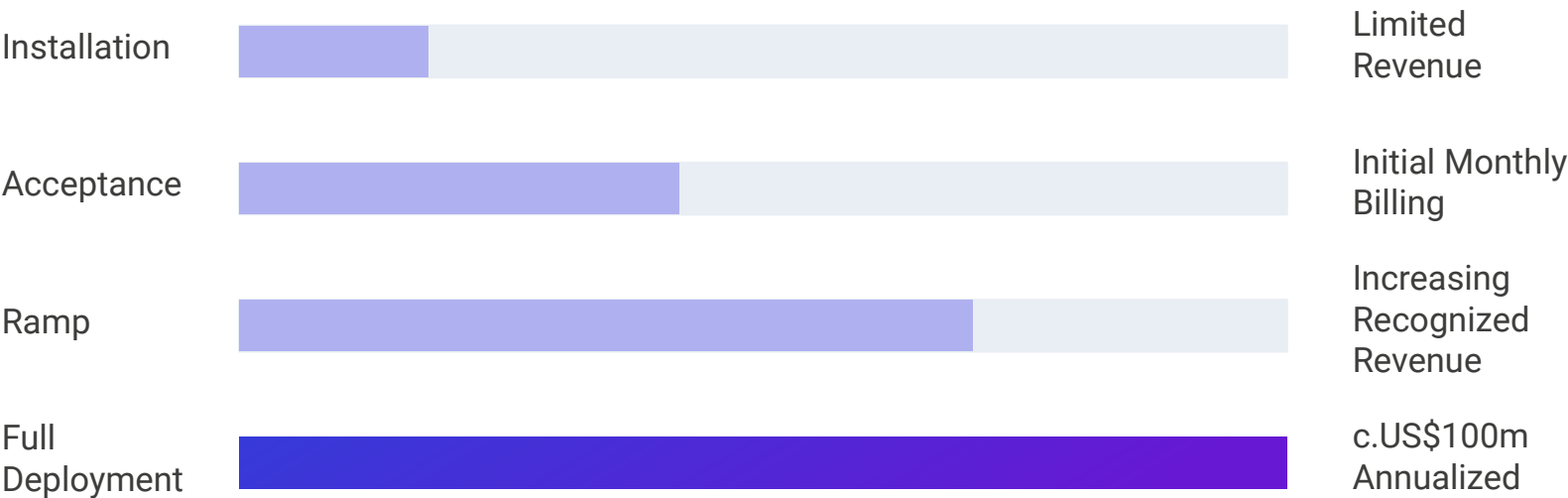
US\$500m+

Contracted Revenue
Over The Five-Year Term

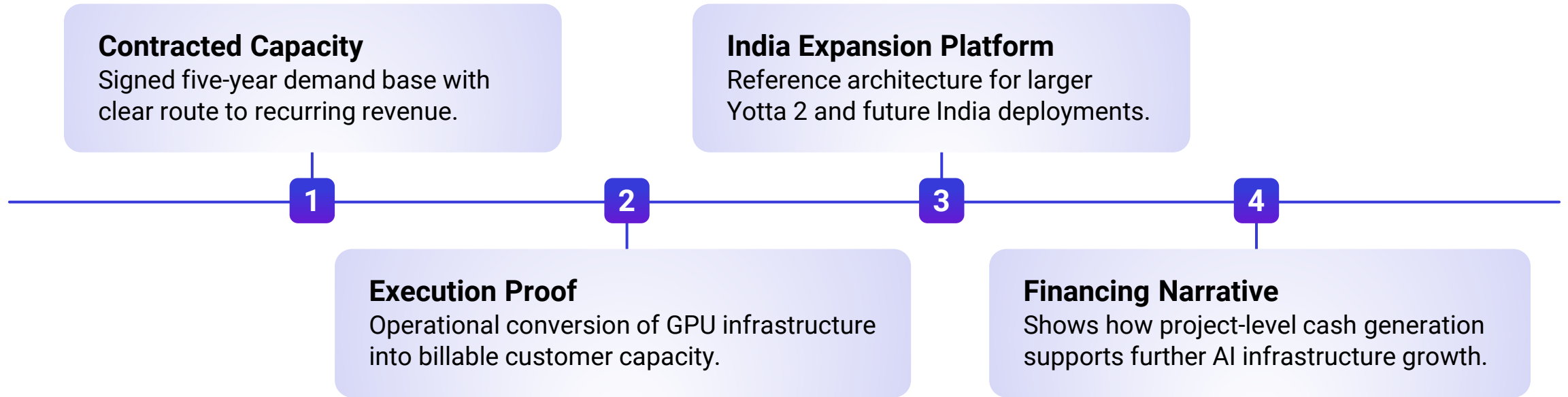
c.US\$100m

Annualized Revenue at
Full Deployment

Revenue Conversion



How Yotta 1 Supports the Broader Platform



Yotta 1 helps investors understand the revenue bridge from announced AI compute capacity to recurring billing and cash generation.



Yotta 1 Represents Over US\$500 Million of Contracted Revenue Across its Five-Year Term

At full deployment, the project is expected to contribute approximately **US\$100 million of annualized revenue**, with revenue recognition ramping as capacity is commissioned and accepted.

GORILLA

YOTTA

Intelligence, Not Just for Humans

gorilla-technology.com

